

RISK ADVISORY

Mitigating risk so your company can thrive

While navigating today's dynamic market, companies face regulatory complexities, cybersecurity threats, financial uncertainties, and operational vulnerabilities. Calvetti Ferguson risk advisory services help you focus on driving strategic growth while identifying and efficiently mitigating these financial, operational, fraud, and regulatory risks that can derail even the best high-growth companies.

BENEFITS OF RISK ADVISORY SERVICES



Focus on strategic growth

- Seize new opportunities and stay ahead of the competition with enablement support of your strategic initiatives with industry insights
- Expand talent base with outside experience and expertise



Agility during market uncertainty

- Adapt to changing environment
- Manage business interruptions and uncertainties
- Leverage expertise and implement efficiently



Compliance readiness

- Identify potential risks to your operations, finances, and reputation
- Manage compliance costs
- Design for success and be audit-ready

OUR SERVICES



Accounting and Reporting

Our team applies specialized accounting knowledge and expertise to help companies navigate complex accounting issues, regulatory changes, and financial reporting requirements. We help apply accounting standards to new and complex business transactions with guidance, interpretation, and audit-ready documentation to help alleviate additional stressors in your accounting function so you can focus on your key business goals.

- New accounting standard adoption (CECL, revenue recognition, leases, etc.)
- New product and new business model analysis
- M&A, joint ventures, and divestitures
- Industry-specific considerations
- Financial statement and disclosure assistance



Governance, Risk, and Controls

Our governance, risk, and control services help organizations develop efficient, effective processes to manage exposure to financial, operational, and regulatory risks. This proactive approach helps ensure your business is ready to address new risks as they arise without the cost and distraction of constantly fixing audit, compliance, or regulatory findings.

- Process and control design or improvements
- Comparison with leading practices
- SOX or FDICIA readiness and implementation
- Deficiency remediation
- Accounting process integration



Outsourced and Co-Sourced Internal Audits

Our team has experience establishing internal audit functions, transitioning to outsourced or co-sourced models, supplementing internal teams in specific audit areas, and re-evaluating risk assessments and audit plans. We identify opportunities and provide industry knowledge in your internal audit functions so you can increase the value you provide to your stakeholders and be an insight-driven business partner.

- Outsourced internal audit
- Establishing or transitioning an internal audit function
- Supplement and support the internal audit team
- Risk assessment and planning
- Audit improvement, rationalization, and efficiency



IT Risk

IT risk services involve identifying, assessing, and mitigating risks associated with an organization's information technology infrastructure and systems. These services focus on safeguarding critical data, ensuring compliance with regulations, and protecting against cyber threats. Our team helps organizations minimize potential disruptions, protect sensitive information, and maintain business continuity by conducting comprehensive risk assessments and certifications and implementing robust controls.

- Cyber risk assessments and readiness
- Data & privacy risk assessments
- IT maturity and risk assessments
- IT vendor/third-party risk management assessments
- ITGC & application control design & effectiveness assessments
- SOC I & II readiness assessments and reports